

New Jersey Population Facts and Figures

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Levels and Changes, US vs NJ

| | 2005 | 2011 | Change | |
|-----------------|-------|-------|--------|----|
| Population >=21 | 204.5 | 218.3 | 6.8% | US |
| | 6.1 | 6.3 | 3.9% | NJ |
| Average Age | 47.2 | 48.2 | 1.0 | US |
| | 48.1 | 48.9 | 0.8 | NJ |
| >=2 Yrs College | 33.7 | 35.9 | 2.2 | US |
| | 39.8 | 41.4 | 1.6 | NJ |

Annual Migration, 2005-2011

| | Inflows to NJ | Outflows from NJ | Net to NJ |
|------------|------------------|---------------------|--------------|
| Inside US | 109,610 | 132,415 | -22,805 |
| Outside US | 40,510 | 14,640 | 25,870 |
| Total | 150,120 | 147,054 | 3,066 |

Outflows from NJ to Outside the US are imputed

Characteristics of Movers, 2005-2011

| | Outflow | Inflow | Inflow |
|----------------|-----------|-----------|------------|
| | to US | Inside US | Outside US |
| Age | 40.8 | 38.4 | 39.0 |
| 2+ yrs College | 50.8 | 56.4 | 50.4 |
| Foreign Born | 26.8 | 29.8 | 82.0 |
| Nonwhite | 32.5 | 34.5 | 58.6 |
| Hispanic | 14.6 | 16.5 | 23.0 |
| Income | \$82,140 | \$85,579 | \$81,940 |
| Rents | \$1,229 | \$1,361 | \$1,368 |
| Values | \$375,873 | \$449,028 | \$446,974 |

Age and Education of NJ Inflows/Outflows

| Age | Within US Net Migration to NJ | |
|--------------|-------------------------------|----------|
| | Low Edu | High Edu |
| 21-30 | -4,267 | 533 |
| 31-40 | -2,292 | 1,083 |
| 41-50 | -3,125 | -410 |
| 51-60 | -3,733 | -3,312 |
| 61-70 | -2,656 | -2,527 |
| >=71 | -1,307 | -791 |
| Total by Edu | -17,380 | -5,425 |
| Total | | -22,805 |

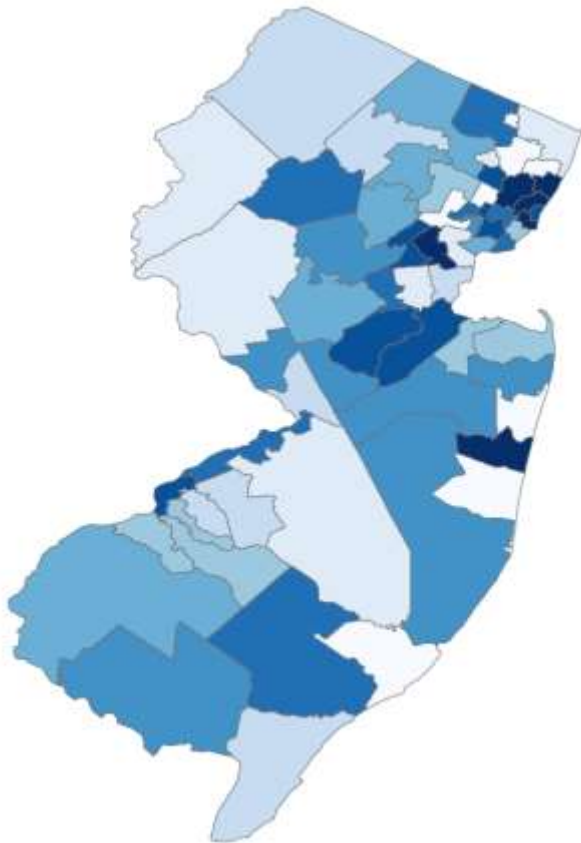
Which states receive NJ? (Annual flows)

| | Inflows to NJ | Outflows from NJ | Net to NJ |
|----------------|------------------|---------------------|--------------|
| Delaware | 1,396 | 2,461 | -1,065 |
| Maryland | 3,296 | 4,513 | -1,217 |
| California | 5,110 | 6,960 | -1,851 |
| Georgia | 2,696 | 5,064 | -2,368 |
| South Carolina | 1,006 | 3,488 | -2,482 |
| Virginia | 2,436 | 5,001 | -2,565 |
| Texas | 2,725 | 5,786 | -3,061 |
| Pennsylvania | 17,164 | 21,952 | -4,788 |
| North Carolina | 2,215 | 7,169 | -4,953 |
| Florida | 8,874 | 18,925 | -10,051 |

Which states send to NJ? (Annual flows)

| | Inflows to NJ | Outflows from NJ | Net to NJ |
|--------------|------------------|---------------------|--------------|
| New York | 36,057 | 22,516 | 13,541 |
| Alaska | 748 | 139 | 609 |
| Illinois | 2,061 | 1,772 | 289 |
| Rhode Island | 933 | 684 | 249 |
| Minnesota | 814 | 574 | 240 |
| Connecticut | 2,131 | 1,954 | 176 |

Population change, 2005-2011

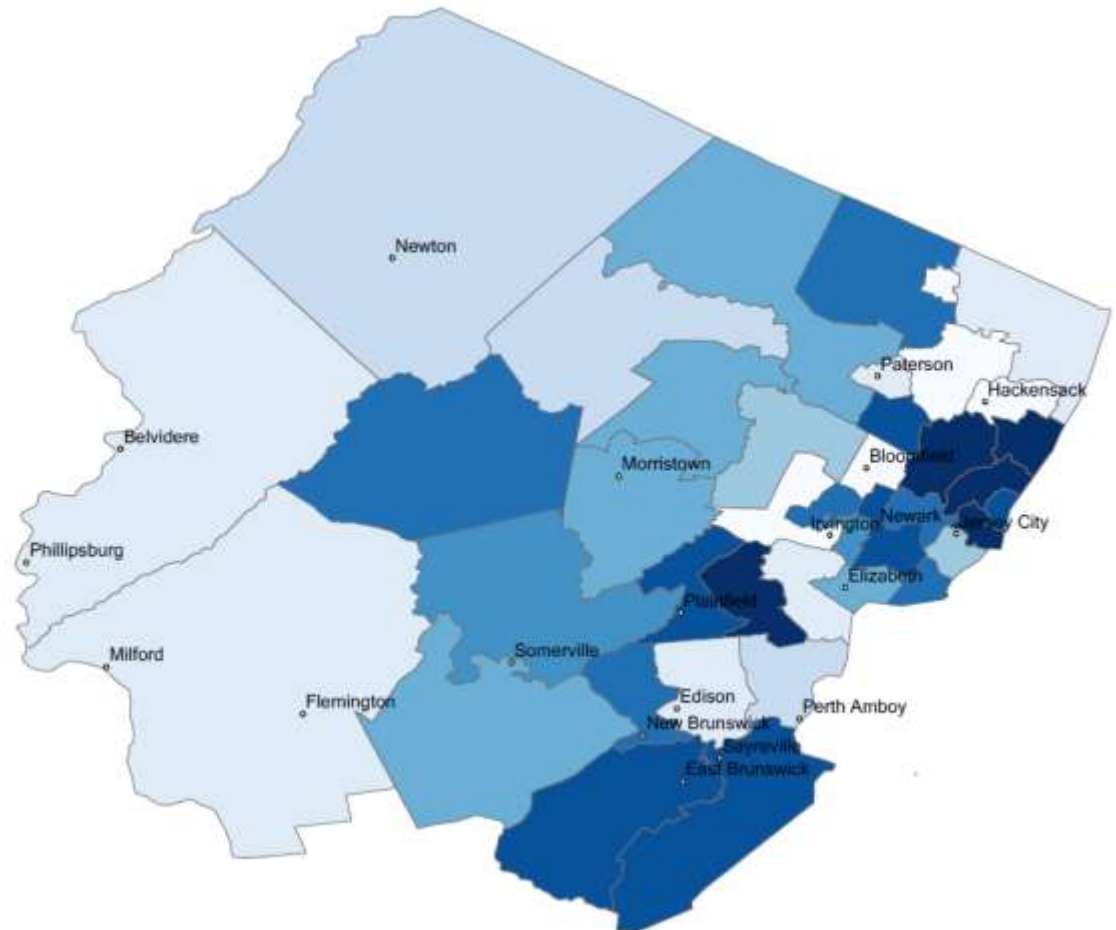


- Each shaded area is a “PUMA”, an area of 100K people
- Smallest identifiable geographic area in the Census
- New Jersey has 21 counties but 61 PUMAs

| shade | % growth |
|----------|----------|
| darkest | 13.0 |
| | 9.6 |
| | 7.6 |
| | 6.0 |
| | 4.3 |
| | 2.7 |
| | 0.4 |
| | -1.6 |
| lightest | -4.6 |

Northern New Jersey growth 2005-2011

| shade | % growth |
|----------|----------|
| darkest | 13.0 |
| | 9.6 |
| | 7.6 |
| | 6.0 |
| | 4.3 |
| | 2.7 |
| | 0.4 |
| | -1.6 |
| lightest | -4.6 |



Conclusions

- New Jersey is a diverse place with a highly educated and high-income workforce, with high rents and high house prices.
- Gross flows of people across US states are large. On net, most of New Jersey's new residents are from abroad and New York state.
- Even though NJ has relatively slow population growth, the parts of NJ that have easy access to NYC were rapidly increasing from 2005-2011. Newer data suggests a continuation of this trend (not shown).

Detail Slide: NJ movers (within US), annual flows

| Age | Inflows | | Outflows | | Net | |
|--------------|---------|----------|----------|----------|---------|----------|
| | Low Edu | High Edu | Low Edu | High Edu | Low Edu | High Edu |
| 21-30 | 16,590 | 26,689 | 20,858 | 26,157 | -4,267 | 533 |
| 31-40 | 10,498 | 18,616 | 12,790 | 17,533 | -2,292 | 1,083 |
| 41-50 | 7,812 | 8,941 | 10,936 | 9,351 | -3,125 | -410 |
| 51-60 | 4,924 | 4,023 | 8,657 | 7,334 | -3,733 | -3,312 |
| 61-70 | 3,712 | 2,131 | 6,368 | 4,658 | -2,656 | -2,527 |
| >=71 | 4,207 | 1,468 | 5,514 | 2,259 | -1,307 | -791 |
| Total by Edu | 47,743 | 61,867 | 65,123 | 67,292 | -17,380 | -5,425 |
| Total | | 109,610 | | 132,415 | | -22,805 |

Detail Slide: Which foreign countries send to NJ

| | | | | | | | |
|------------|--------|-----------|-------|---------|-------|-------|-------|
| Asia | 17,005 | "India" | 7,840 | Korea | 2,082 | China | 1,715 |
| Europe | 6,491 | UK/Eng | 1,409 | Germany | 1,082 | | |
| C. America | 4,542 | Mexico | 2,484 | | | | |
| S. America | 4,435 | Brazil | 1,559 | | | | |
| Carribbean | 3,943 | D. Repub. | 1,567 | Jamaica | 1,070 | | |
| Mideast | 1,784 | Israel | 749 | | | | |
| Africa | 1,400 | | | | | | |
| Canada | 759 | | | | | | |

Detail slide: Annual average permits, 2012-2014

| County | Total | County | Total |
|------------|-------|--------------------|-------|
| Hudson | 3617 | Gloucester | 658 |
| Bergen | 2921 | Passaic | 635 |
| Ocean | 1989 | Mercer | 600 |
| Essex | 1822 | Cape May | 598 |
| Middlesex | 1619 | Atlantic | 549 |
| Morris | 1397 | Sussex | 253 |
| Monmouth | 1396 | Hunterdon | 243 |
| Union | 1337 | Warren | 241 |
| Camden | 1259 | Cumberland | 209 |
| Somerset | 1236 | Salem | 50 |
| Burlington | 830 | Total, 21 Counties | 23458 |